



STOCK GIFT DONATIONS Letter of Authorization

Date

Brokerage Firm: _____ (where your shares are held)

Broker's Name: _____

Phone #:(_____) _____

Email Address: _____

Street Address: _____

City, ST Zip: _____

Re: Account Number: _____

To the Broker;

I / We hereby authorize the immediate transfer of _____ shares

Indicate qty

of _____ Stock, lot # (optional) _____,

Indicate Stock Name

Purchase Date or FIFO

to Friends of Oakland Animal Services (FOAS):

Taxpayer ID#: 20-4053711

DTC# 0188

Account #: 252970176

Broker: TD Ameritrade

Contact: TD Ameritrade, Attn: Transfers Department
800-669-3900 – clientservices@tdameritrade.com

** Please note: DTC Transfers may take 24-48 hours*

Yours Truly,

PRINT – Donor's Name

PRINT – Donor's Name

Donor's Signature

Donor's Signature

Instructions to Donor:

This Letter of Authorization is used by you to instruct your broker(s) to transfer securities as a donation to above named 501(c)(3) Nonprofit Organization. There are two steps;

Step One: Fax, Mail, or Email an executed copy to the broker who holds your securities.

Step Two: Fax, Mail, or Email a copy to the Nonprofit named above to ensure that you as the Donor receive acknowledgement for your donation and necessary tax reporting information